

Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated May 8, 2025 (the “**Prospectus**”) of Green Tea Group Limited (綠茶集團有限公司) (the “**Company**”).

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Green Tea Group Limited
綠茶集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 6831)

**STABILIZING ACTIONS, END OF STABILIZATION PERIOD
AND LAPSE OF THE OVER-ALLOTMENT OPTION**

STABILIZING ACTIONS AND END OF STABILIZATION PERIOD

The Company announces that the stabilization period in connection with the Global Offering ended on Thursday, June 12, 2025, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

Further information of the stabilizing actions undertaken by CMB International Global Markets Limited as the stabilizing manager (the “**Stabilizing Manager**”), its affiliates or any person acting for it, during the stabilization period is set out in this announcement.

LAPSE OF THE OVER-ALLOTMENT OPTION

The Overall Coordinators (on behalf of the International Underwriters) did not exercise the Over-allotment Option during the stabilization period, and the Over-allotment Option lapsed on Thursday, June 12, 2025.

STABILIZING ACTIONS AND END OF STABILIZATION PERIOD

Pursuant to Section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), the Company announces that the stabilization period in connection with the Global Offering ended on Thursday, June 12, 2025, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

The stabilizing actions undertaken by the Stabilizing Manager, its affiliates or any person acting for it, during the stabilization period are set out below:

- (1) over-allocations of an aggregate of 25,254,400 Shares in the International Offering, representing approximately 15.0% of the total number of the Offer Shares initially offered under the Global Offering before any exercise of the Over-allotment Option; and
- (2) successive purchases of an aggregate of 25,254,400 Shares at a price in the range of HK\$6.69 to HK\$7.19 per Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, Hong Kong Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%) on the market during the stabilization period, representing approximately 15.0% of the total number of Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option. The last purchase made by the Stabilizing Manager, its affiliates or any person acting for it on the market during the stabilization period was on Friday, May 16, 2025 at the price of HK\$6.69 per Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, Hong Kong Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%).

LAPSE OF THE OVER-ALLOTMENT OPTION

The Overall Coordinators (on behalf of the International Underwriters) did not exercise the Over-allotment Option during the stabilization period, and the Over-allotment Option lapsed on Thursday, June 12, 2025.

PUBLIC FLOAT

The Directors confirm that, immediately after the end of the stabilization period, the Company will continue to comply with the public float requirements imposed by the Hong Kong Stock Exchange under the Hong Kong Listing Rules.

By order of the Board
Green Tea Group Limited
Mr. Wang Qinsong
Chief Executive Officer, Chairman of the Board and Executive Director

Hong Kong, June 12, 2025

As at the date of this announcement, the directors of the Company are: (i) Mr. Wang Qinsong, Ms. Yu Liying and Mr. Wang Jiawei as executive Directors; (ii) Ms. Lu Changmei, Mr. Liu Sheng and Ms. Xu Ruijie as non-executive Directors; and (iii) Mr. Shao Xiaodong, Mr. Bruno Robert Mercier and Mr. Fan Yongkui as independent non-executive Directors.