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Green Tea Group Limited

綠茶集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 6831)

INSIDE INFORMATION ADOPTION OF THE DIVIDEND POLICY

This announcement is made by Green Tea Group Limited.(the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) is pleased to announce that it has approved and adopted a dividend policy (the “**Dividend Policy**”) on 23 March, 2026, which will take effect from 23 March 2026.

The Company is a holding company incorporated under the laws of the Cayman Islands and operate businesses of the Company through its operating subsidiaries in the PRC. As a result, the payment and amount of any future dividend will also depend on the availability of dividends received from our subsidiaries. The PRC laws require a foreign-invested enterprise to set aside at least 10% of its after-tax profits, each year to its general reserves or statutory capital reserve fund until the aggregate amount of such reserves reaches 50% of its respective registered capital. Distributions from the Company and its subsidiaries may also become subject to any restrictive covenants in bank credit facilities, convertible bond instruments or other agreements that the Company or its subsidiaries may enter into in the future.

PURPOSE

The Dividend Policy aims to set out the principles and guidelines that the Group intends to apply in relation to the declaration, payment or distribution of its profits, whether realized or unrealized, or from any reserve set aside from profits which the Directors determine is no longer required, as dividends to the shareholders of the Company (the “**Shareholders**”).

PRINCIPLES AND GUIDELINES

1. The proportion of dividends declared by the Company to its shareholders (the “Shareholders”) is determined to be 50% or more of the profit attributable to equity shareholders of the Company for a financial year.
2. The Board adopts the policy that, in recommending or declaring dividends, the Company shall maintain adequate cash reserves to meet its working capital requirements and support its future growth while enhancing Shareholder value. The Board shall also consider, among others, the following factors of the Group when considering the declaration and payment of dividends:
 - (a) actual and expected operating results;
 - (b) cash requirements and availability;
 - (c) financial condition;
 - (d) general business condition and strategies;
 - (e) expected operating capital requirements;
 - (f) future expansion plan and prospects;
 - (g) any legal, regulatory and other contractual restrictions on payment of dividends; and
 - (h) any other factors that the Board may consider relevant.
3. Depending on the financial condition of the Company and the Group and the above factors, dividends may be proposed and/or declared by the Company in general meeting or by the Board in accordance with the Applicable Laws and Regulations for a given financial year or period (as the case may be), including:
 - (a) interim dividend;
 - (b) final dividend;
 - (c) special dividend; and
 - (d) any other distribution of profits that the Board may deem appropriate.
4. The declaration and payment of dividends shall be approved and made in accordance with all applicable laws and regulations and the articles of association of the Company (as amended from time to time).

5. Dividends for any financial year shall be subject to the approval of the Shareholders. The Company may declare and pay dividends in such form as the Board considers appropriate.
6. The dividend policy does not constitute a legally binding commitment by the Company with respect to future dividends, nor does it impose an obligation on the Company to declare dividends at any time or from time to time.
7. The Company makes no guarantee to pay any specific amount of dividends in any specified year.

REVIEW OF THE DIVIDEND POLICY

The Board will conduct regular reviews of the implementation and effectiveness of the Dividend Policy, ensuring its ongoing alignment with the Company's needs, while reflecting prevailing regulatory requirements and good corporate governance practices, and shall discuss and consider any amendments deemed necessary.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Green Tea Group Limited
Mr. Wang Qinsong
*Chief Executive Officer, Chairman of
the Board and Executive Director*

Hong Kong, 23 March 2026

As at the date of this announcement, the Directors of the Company are: (i) Mr. Wang Qinsong, Ms. Yu Liying and Mr. Wang Jiawei as executive Directors; (ii) Ms. Lu Changmei, Mr. Liu Sheng and Ms. Xu Ruijie as non-executive Directors; and (iii) Mr. Shao Xiaodong, Mr. Bruno Robert Mercier and Mr. Fan Yongkui as independent non-executive Directors.